TRIGGER APPLICATION FORM

AXIS MUTUAL FUND
The RESPONSIBLE Mutual Fund

Distributor ARN	Sub-Distributor ARN	Internal Sub-Broker / Sol ID	Employee Code	EUIN	RIA CODE^	Serial No., Date & Time Stamp
ARN	ARN			E		

Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor.

^I/We, have invested in the scheme(s) of Axis Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/ portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan(s) of all the below mentioned scheme(s) of Axis Mutual Fund, to the above mentioned SEBI Registered Investment Adviser.

☐ "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker."

First / Sole Applicant / Guardian	Second Applicant	Third Applicant	Power of Attorney Holder

1 EXISTING UNIT HOLDER INFORMATION

Folio No.

Sole / 1st Unitholder — First Name — Middle Name — Last Name

Guardian Name

PAN — 1st Applicant — 2nd Applicant — 3rd Applicant

2 TRIGGER SCHEME DETAILS

Name of scheme

Transaction date D D M M Y Y Y Y

Transaction amount

(Any transaction date & its respective transaction amount)

I/We have read and understood the contents of the offer document & the instructions for the Trigger Plan. I/We hereby apply for the same and agree to abide by the terms, conditions rules & regulations of the plan.

3 OPTION - A CONDITION

Please tick ANY ONE of the following

☐ Nifty Index level reached or above_____
☐ Nifty Index level reached or below______
☐ NAV is at or above Rs. _______
☐ NAV appreciates by ___%
☐ NAV appreciates or depreciates by _____% *
☐ NAV Depreciates by _____% *

*All units will be switch out / Redeem.

OPTION - B ACTION

Please tick ANY ONE of the following

☐ **Switch out to** : Scheme

Plan Option

or

☐ **Redemption**

Please tick any one of the following actions to be initiated on encountering the above situation

☐ Full or ☐ To the extent of capital appreciation or ☐ To the extent of principal amount
(The default option will be Full.)

First / Sole Applicant / Guardian	Second Applicant	Third Applicant	Power of Attorney Holder

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AXIS MUTUAL FUND - ACKNOWLEDGMENT SLIP (To be filled by the investor)

AXIS MUTUAL FUND
The RESPONSIBLE Mutual Fund

Folio No.

Scheme Name

OPTION - A CONDITION

Please tick ANY ONE of the following

☐ Nifty Index level reached or above_____
☐ Nifty Index level reached or below______
☐ NAV is at or above Rs. _______
☐ NAV appreciates by ___%
☐ NAV appreciates or depreciates by _____% *
☐ NAV Depreciates by _____% *

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☐ **Switch out to** : Scheme

Plan Option

or

☐ **Redemption**

Please tick any one of the following actions to be initiated on encountering the above situation

☐ Full or ☐ To the extent of capital appreciation or ☐ To the extent of principal amount
(The default option will be Full.)

Stamp & Signature

INSTRUCTIONS FOR TRIGGER

1. Please use separate forms for each transaction under each folio.
2. Unit holders are requested to tick only one tirgger situation/ action mentioned under sec A & B above per transaction. In the event of multiple triggers for a particular transaction, the trigger request will be deemed to be cancelled and would not be registered.
3. Trigger is an additional facility provided to the unit holders to save the time for completing the redemption/ switch formalities on happening of a particular event. Trigger is not to be conceived as an assurance on part of Axis Mutual Fund that the investor will manage to receive a particular sum of money/ appreciation/ and/ or fixed % of sum.
4. This form duly completed must be submitted at the nearest Designated Investor Service Centre which are available an www.axismf.com.
5. Trigger option is available in below schemes

   Source Schemes : ● Axis Liquid Fund ● Axis Treasury Advantage Fund ● Axis Short Term Fund ● Axis Banking Debt Fund ● Axis Equity Fund ● Axis Midcap Fund ● Axis Focused 25 Fund ● Axis Triple Advantage Fund ● Axis Income Saver ● Axis Gold Fund ● Axis Dynamic Bond Fund ● Axis Income Fund ● Axis Long Term Equity Fund*

   Target Schemes : ● Axis Liquid Fund ● Axis Treasury Advantage Fund ● Axis Short Term Fund ● Axis Banking Debt Fund ● Axis Equity Fund ● Axis Midcap Fund ● Axis Focused 25 Fund ● Axis Triple Advantage Fund ● Axis Income Saver ● Axis Gold Fund ● Axis Dynamic Bond Fund ● Axis Income Fund ● Axis Long Term Equity Fund

   *Investor's those completed the lock-in period of 3 years may apply for trigger.

NOTE

1. The NAV INR level specified by the unit holder must be in multiples of 5 paisa e.g. INR 10.50, INR.10.55, INR. 10.60, etc..
2. The NAV percentage level specified by the unit holder must be in multiples of 1 % percentage E.g. 10%, 11%, 12%, and so on...
3. On the trigger date (the day of event occurrence), the eligible amount for redemption will be redeemed by redemption of units in the said Scheme at the closing NAV of the same day i.e. the trigger date and process next day. Once a transaction is processed, the same will not be reversed and it will be final and binding upon the unit holder.
4. All requests for registering or deactivating the trigger facility shall be subject to an advance notice of 10 (ten) working days.
5. For the switch out / Redemption transaction processed through trigger, the load will be applicable as per SID of the respective Schemes.
6. The specified trigger will fail, if the investor(s) do not maintain sufficient balance in the scheme (specific transaction) on the trigger date. Trigger will also not get executed in case units are pledged/ lien or on receipt of request for Switch , redemption and transmission.
7. Axis Asset Management Company Limited reserves the right to reject trigger request without assigning any reason and also reserves the right to change/modify the terms and conditions of trigger facility.